

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14280 Date Filed: 07/31/2006 Docketed Total: \$ 13,930.66 Filing Creditor Name and Address: AIRGAS EAST INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th></th> <th>Modified Total:</th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td></td> <td>\$13,930.66</td> <td></td> <td>\$12,484.64</td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td>\$13,930.66</td> <td></td> <td>\$12,484.64</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:		Modified Total:		05-44640				\$13,930.66		\$12,484.64						\$13,930.66		\$12,484.64		<p>Modified Total: \$12,484.64</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:		Modified Total:																				
05-44640				\$13,930.66		\$12,484.64																				
				\$13,930.66		\$12,484.64																				
<p>Claim: 14281 Date Filed: 07/31/2006 Docketed Total: \$ 40,160.57 Filing Creditor Name and Address: AIRGAS SOUTH INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th></th> <th>Modified Total:</th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td></td> <td>\$40,160.57</td> <td></td> <td>\$40,160.57</td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td>\$40,160.57</td> <td></td> <td>\$40,160.57</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:		Modified Total:		05-44481				\$40,160.57		\$40,160.57						\$40,160.57		\$40,160.57		<p>Modified Total: \$40,160.57</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:		Modified Total:																				
05-44481				\$40,160.57		\$40,160.57																				
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\*See Exhibit E for a listing of debtor entities by case number.

## **EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 12007 Date Filed: 07/28/2006 Docketed Total: \$ 752,684.74 Filing Creditor Name and Address: ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p>	<p>Claim Holder Name and Address ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$484,338.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$484,338.38</b></td> </tr> </tbody> </table> <p>Claim Holder Name and Address SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$268,346.36</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$268,346.36</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$484,338.38				<b>\$484,338.38</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$268,346.36				<b>\$268,346.36</b>	<p>Modified Total: \$8,967.88</p> <p>Modified Total: \$268,346.36</p>
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05-44640	_____	_____	\$268,346.36																							
			<b>\$268,346.36</b>																							
<p>Claim: 1741 Date Filed: 02/01/2006 Docketed Total: \$ 1,669,714.54 Filing Creditor Name and Address: ALLEGRO MICRO SYSTEMS INC 115 NORTHEAST CUTOFF WORCESTER, MA 01615</p>	<p>Claim Holder Name and Address ALLEGRO MICRO SYSTEMS INC 115 NORTHEAST CUTOFF WORCESTER, MA 01615</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,669,714.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$1,669,714.54</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,669,714.54				<b>\$1,669,714.54</b>	<p>Modified Total: \$1,410,167.30</p>												
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05-44481	_____	_____	\$1,669,714.54																							
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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
Claim: 12006 Date Filed: 07/28/2006 Docketed Total: \$ 713,498.23 Filing Creditor Name and Address: ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	<p>Claim Holder Name and Address</p> <p>ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$384,260.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$384,260.21</b></td> </tr> </tbody> </table> <p>Claim Holder Name and Address</p> <p>SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$329,238.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$329,238.02</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$384,260.21				<b>\$384,260.21</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$329,238.02				<b>\$329,238.02</b>	<p>Modified Total: \$17,288.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$17,288.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$17,288.98</b></td> </tr> </tbody> </table> <p>Modified Total: \$329,238.02</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$329,238.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$329,238.02</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$17,288.98				<b>\$17,288.98</b>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$329,238.02				<b>\$329,238.02</b>
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			<b>\$329,238.02</b>																																															
Claim: 8581 Date Filed: 06/26/2006 Docketed Total: \$ 550,087.00 Filing Creditor Name and Address: AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC 535 MADISON AVE 15TH PL NEW YORK, NY 10022	<p>Claim Holder Name and Address</p> <p>AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$550,087.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$550,087.00</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$550,087.00				<b>\$550,087.00</b>	<p>Modified Total: \$470,871.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$470,871.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$470,871.00</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$470,871.00				<b>\$470,871.00</b>																								
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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
Claim: 8584 Date Filed: 06/26/2006 Docketed Total: \$ 76,448.98 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Claim Holder Name and Address  AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022	Docketed Total: <u>\$76,448.98</u>		Modified Total: <u>\$75,549.82</u>					
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$76,448.98	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$75,549.82	
				\$76,448.98				\$75,549.82	
Claim: 206 Date Filed: 10/31/2005 Docketed Total: \$ 27,371.53 Filing Creditor Name and Address: ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223	Claim Holder Name and Address  ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223	Docketed Total: <u>\$27,371.53</u>		Modified Total: <u>\$13,065.09</u>					
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$27,371.53	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$13,065.09	
				\$27,371.53				\$13,065.09	
Claim: 16749 Date Filed: 11/09/2007 Docketed Total: \$ 15,197.55 Filing Creditor Name and Address: ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018	Claim Holder Name and Address  ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018	Docketed Total: <u>\$15,197.55</u>		Modified Total: <u>\$14,600.67</u>					
	<u>Case Number*</u> 05-44507	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$15,197.55	<u>Case Number*</u> 05-44507	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,600.67	
				\$15,197.55				\$14,600.67	

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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 2760 Date Filed: 04/25/2006 Docketed Total: \$ 262,636.04 Filing Creditor Name and Address: ASHLAND INCORPORATED COLLECTION DEPARTMENT DS 3 PO BOX 2219 COLUMBUS, OH 43216	Claim Holder Name and Address  ASHLAND INCORPORATED COLLECTION DEPARTMENT DS 3 PO BOX 2219 COLUMBUS, OH 43216	Docketed Total: <b>\$262,636.04</b>		Modified Total: <b>\$211,679.07</b>																									
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$262,636.04 <b>\$262,636.04</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$262,636.04 <b>\$262,636.04</b>		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$208,922.21</td> </tr> <tr> <td>05-44615</td> <td>_____</td> <td>_____</td> <td>\$1,672.00</td> </tr> <tr> <td>05-44624</td> <td>_____</td> <td>_____</td> <td>\$1,084.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$208,922.21	05-44615	_____	_____	\$1,672.00	05-44624	_____	_____	\$1,084.86		<b>\$211,679.07</b>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
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05-44615	_____	_____	\$1,672.00																										
05-44624	_____	_____	\$1,084.86																										
Claim: 14058 Date Filed: 07/31/2006 Docketed Total: \$ 34,109.64 Filing Creditor Name and Address: BEHR HELLA THERMOCONTROL GMBH BEHR HELLA HANSASTR 40 LIPPSTADT, 59557 GERMANY	Claim Holder Name and Address  BEHR HELLA THERMOCONTROL GMBH BEHR HELLA HANSASTR 40 LIPPSTADT, 59557 GERMANY	Docketed Total: <b>\$34,109.64</b>		Modified Total: <b>\$12,336.64</b>																									
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05-44640	_____	_____	\$12,336.64																										
Claim: 15197 Date Filed: 07/31/2006 Docketed Total: \$ 141,105.88 Filing Creditor Name and Address: BEHR HELLA THERMOCONTROL GMBH HANSASTRABE 40 LIPPSTADT, 59557 GERMANY	Claim Holder Name and Address  BEHR HELLA THERMOCONTROL GMBH HANSASTRABE 40 LIPPSTADT, 59557 GERMANY	Docketed Total: <b>\$141,105.88</b>		Modified Total: <b>\$62,299.54</b>																									
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED						
Claim: 2610 Date Filed: 04/11/2006 Docketed Total: \$ 178,955.76 Filing Creditor Name and Address: BUCKHORN INC 55 W TECHNECENTER DR MILFORD, OH 45150-9779	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	Docketed Total:	\$178,955.76			Modified Total:	\$21,275.60	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$178,955.76	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$21,275.60
				\$178,955.76			\$21,275.60	
Claim: 16247 Date Filed: 08/18/2006 Docketed Total: \$ 579,130.61 Filing Creditor Name and Address: C THORREZ INDUSTRIES INC 4909 W MICHIGAN AVE JACKSON, MI 49201	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	Docketed Total:	\$579,130.61			Modified Total:	\$567,576.33	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$579,130.61	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$567,576.33
				\$579,130.61			\$567,576.33	
Claim: 9462 Date Filed: 07/13/2006 Docketed Total: \$ 14,995.98 Filing Creditor Name and Address: CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221	Claim Holder Name and Address  CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221	Docketed Total:	\$14,995.98			Modified Total:	\$4,311.33	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$14,995.98	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$4,311.33
				\$14,995.98			\$4,311.33	
Claim: 2693 Date Filed: 04/19/2006 Docketed Total: \$ 245,952.74 Filing Creditor Name and Address: CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Claim Holder Name and Address  CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614	Docketed Total:	\$245,952.74			Modified Total:	\$232,341.07	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$245,952.74	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$232,341.07
				\$245,952.74			\$232,341.07	

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 11777 Date Filed: 07/27/2006 Docketed Total: \$ 516,441.65 Filing Creditor Name and Address: CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378	Claim Holder Name and Address  CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378	Docketed Total:	\$516,441.65			Modified Total:	\$194,475.66																						
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$516,441.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$516,441.65</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$516,441.65				<b>\$516,441.65</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$194,475.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$194,475.66</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$194,475.66				<b>\$194,475.66</b>	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$516,441.65																										
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$194,475.66																										
			<b>\$194,475.66</b>																										
Claim: 10390 Date Filed: 07/24/2006 Docketed Total: \$ 367,359.35 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF ARAMARK UNIFORM & CAREER APPAREL INC DBA ARAMARK UNIFORM SERVICES AND ARAMARK C O STAR S 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Claim Holder Name and Address  CONTRARIAN FUNDS LLC AS ASSIGNEE OF ARAMARK UNIFORM & CAREER APPAREL INC DBA ARAMARK UNIFORM SERVICES AND ARAMARK C O STAR S 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Docketed Total:	\$367,359.35			Modified Total:	\$246,837.18																						
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$367,359.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$367,359.35</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$367,359.35				<b>\$367,359.35</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$246,837.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$246,837.18</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$246,837.18				<b>\$246,837.18</b>	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$367,359.35																										
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05-44640	_____	_____	\$246,837.18																										
			<b>\$246,837.18</b>																										
Claim: 9111 Date Filed: 07/07/2006 Docketed Total: \$ 603,421.56 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF HYDRO ALUMINUM NORTH AMERICA INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830  CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Claim Holder Name and Address  CONTRARIAN FUNDS LLC AS ASSIGNEE OF HYDRO ALUMINUM NORTH AMERICA INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Docketed Total:	\$603,421.56			Modified Total:	\$533,760.05																						
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$603,421.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$603,421.56</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$603,421.56				<b>\$603,421.56</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$533,760.05</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$533,760.05</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$533,760.05				<b>\$533,760.05</b>	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$603,421.56																										
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05-44640	_____	_____	\$533,760.05																										
			<b>\$533,760.05</b>																										

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 5423 Date Filed: 05/10/2006 Docketed Total: \$ 645,056.53 Filing Creditor Name and Address: CORUS LP HOLME ROBERTS & OWEN LLP 1700 LINCOLN ST STE 4100 DENVER, CO 80203	Claim Holder Name and Address  BANK OF AMERICA N A 40 W 57TH ST NEW YORK, NY 10019  <u>Case Number*</u> 05-44640 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$645,056.53  \$645,056.53		Modified Total: \$412,536.60		
Claim: 6594 Date Filed: 05/22/2006 Docketed Total: \$ 103,809.40 Filing Creditor Name and Address: CROWN EG INC CROWN ENVIRONMENTAL GROUP 945 S BROWN SCHOOL RD VANDALIA, OH 45377	Claim Holder Name and Address  LONGACRE MASTER FUND LTD AS ASSIGNEE/TRANSFeree OF SHARP ELECTRONICS CORP 810 SEVENTH AVE 22ND FLOOR NEW YORK, NY 10019  <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$103,809.40  \$103,809.40	Docketed Total: \$103,809.40		Modified Total: \$89,177.14	
Claim: 6593 Date Filed: 05/22/2006 Docketed Total: \$ 10,593.33 Filing Creditor Name and Address: CROWN SOLUTIONS INC 945 S BROWNSCHOOL RD VANDALIA, OH 45377-963	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> 05-44481 <u>Secured</u> <u>Priority</u> <u>Unsecured</u> \$10,593.33  \$10,593.33	Docketed Total: \$10,593.33		Modified Total: \$10,593.33	

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED						
Claim: 9118 Date Filed: 07/07/2006 Docketed Total: \$ 37,197.78 Filing Creditor Name and Address: CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141	Claim Holder Name and Address  CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141	Docketed Total: <u>\$37,197.78</u>		Modified Total: <u>\$35,948.33</u>				
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$37,197.78 _____ <u>\$37,197.78</u>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$35,948.33 _____ <u>\$35,948.33</u>
Claim: 9470 Date Filed: 07/13/2006 Docketed Total: \$ 1,347,828.94 Filing Creditor Name and Address: D & R TECHNOLOGY LLC 400 FULLERTON CAROL STREAM, IL 60188	Claim Holder Name and Address  TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402	Docketed Total: <u>\$1,347,828.94</u>		Modified Total: <u>\$1,244,861.71</u>				
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,347,828.94 _____ <u>\$1,347,828.94</u>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$1,244,861.71 _____ <u>\$1,244,861.71</u>
Claim: 8980 Date Filed: 07/05/2006 Docketed Total: \$ 65,898.50 Filing Creditor Name and Address: DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047	Claim Holder Name and Address  DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047	Docketed Total: <u>\$65,898.50</u>		Modified Total: <u>\$61,898.50</u>				
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$65,898.50 _____ <u>\$65,898.50</u>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$61,898.50 _____ <u>\$61,898.50</u>

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 13612 Date Filed: 07/31/2006 Docketed Total: \$ 31,393.49 Filing Creditor Name and Address: DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409</p>	<p>Claim Holder Name and Address DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$31,393.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$31,393.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$31,393.49				\$31,393.49	<p>Modified Total: \$28,110.23</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$28,110.23</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$28,110.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$28,110.23				\$28,110.23				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$31,393.49																											
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05-44640			\$28,110.23																											
			\$28,110.23																											
<p>Claim: 14260 Date Filed: 07/31/2006 Docketed Total: \$ 660,698.51 Filing Creditor Name and Address: DIRECT SOURCING SOLUTIONS INC DSSI 9300 SHELBYVILLE RD STE 402 LOUISVILLE, KY 40222</p>	<p>Claim Holder Name and Address DIRECT SOURCING SOLUTIONS INC DSSI 9300 SHELBYVILLE RD STE 402 LOUISVILLE, KY 40222</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$660,698.51</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$660,698.51</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$660,698.51				\$660,698.51	<p>Modified Total: \$150,913.15</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$25,888.15</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$125,025.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$150,913.15</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44624			\$25,888.15	05-44640			\$125,025.00				\$150,913.15
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$660,698.51																											
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05-44624			\$25,888.15																											
05-44640			\$125,025.00																											
			\$150,913.15																											
<p>Claim: 10685 Date Filed: 07/26/2006 Docketed Total: \$ 11,400.00 Filing Creditor Name and Address: E R WAGNER MANUFACTURING CO LOCK BOX 53100 MILWAUKEE, WI 53288</p>	<p>Claim Holder Name and Address E R WAGNER MANUFACTURING CO LOCK BOX 53100 MILWAUKEE, WI 53288</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$11,400.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,400.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,400.00				\$11,400.00	<p>Modified Total: \$10,944.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,944.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,944.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,944.00				\$10,944.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$11,400.00																											
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05-44640			\$10,944.00																											
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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
Claim: 10969 Date Filed: 07/26/2006 Docketed Total: \$ 6,996.16 Filing Creditor Name and Address: EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	Claim Holder Name and Address  EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	Docketed Total: <u>\$6,996.16</u>		Modified Total: <u>\$6,996.16</u>																									
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$6,996.16</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$6,996.16</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$6,996.16				<b>\$6,996.16</b>		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$6,996.16</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$6,996.16</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$6,996.16				<b>\$6,996.16</b>		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481	_____	_____	\$6,996.16																										
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05-44640	_____	_____	\$6,996.16																										
			<b>\$6,996.16</b>																										
Claim: 9924 Date Filed: 07/19/2006 Docketed Total: \$ 11,820.81 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606	Claim Holder Name and Address  EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606	Docketed Total: <u>\$11,820.81</u>		Modified Total: <u>\$11,820.81</u>																									
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44593</td> <td>_____</td> <td>_____</td> <td>\$11,820.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$11,820.81</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44593	_____	_____	\$11,820.81				<b>\$11,820.81</b>		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$11,820.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$11,820.81</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$11,820.81				<b>\$11,820.81</b>		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44593	_____	_____	\$11,820.81																										
			<b>\$11,820.81</b>																										
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$11,820.81																										
			<b>\$11,820.81</b>																										
Claim: 11025 Date Filed: 07/26/2006 Docketed Total: \$ 177,519.59 Filing Creditor Name and Address: FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011	Claim Holder Name and Address  FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011	Docketed Total: <u>\$177,519.59</u>		Modified Total: <u>\$110,914.53</u>																									
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$177,519.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$177,519.59</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$177,519.59				<b>\$177,519.59</b>		<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$110,914.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$110,914.53</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$110,914.53				<b>\$110,914.53</b>		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44481	_____	_____	\$177,519.59																										
			<b>\$177,519.59</b>																										
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																										
05-44640	_____	_____	\$110,914.53																										
			<b>\$110,914.53</b>																										

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 6601 Date Filed: 05/22/2006 Docketed Total: \$ 50,414.05 Filing Creditor Name and Address: FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229 INDIANAPOLIS, IN 46229	Claim Holder Name and Address  FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229	Docketed Total: <u>\$50,414.05</u>  Modified Total: <u>\$48,289.85</u>
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$50,414.05  \$50,414.05	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$48,289.85  \$48,289.85
Claim: 747 Date Filed: 11/21/2005 Docketed Total: \$ 1,941.46 Filing Creditor Name and Address: FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address  FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094	Docketed Total: <u>\$1,941.46</u>  Modified Total: <u>\$1,941.46</u>
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$1,941.46  \$1,941.46	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$1,941.46  \$1,941.46
Claim: 749 Date Filed: 11/21/2005 Docketed Total: \$ 67,998.47 Filing Creditor Name and Address: FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094	Claim Holder Name and Address  FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094	Docketed Total: <u>\$67,998.47</u>  Modified Total: <u>\$67,998.47</u>
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$67,998.47  \$67,998.47	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$67,998.47  \$67,998.47

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 6934 Date Filed: 05/26/2006 Docketed Total: \$ 17,219.26 Filing Creditor Name and Address: FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840	Claim Holder Name and Address  FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840	Docketed Total: <b>\$17,219.26</b>				Modified Total: <b>\$17,219.26</b>			
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44640			\$17,219.26	05-44511			\$1,709.19
					\$17,219.26	05-44640			\$12,507.67
						05-44482			\$3,002.40
									\$17,219.26
Claim: 10199 Date Filed: 07/21/2006 Docketed Total: \$ 341,525.93 Filing Creditor Name and Address: GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Claim Holder Name and Address  GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Docketed Total: <b>\$341,525.93</b>				Modified Total: <b>\$287,000.00</b>			
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44640			\$341,525.93	05-44640			\$287,000.00
					\$341,525.93				\$287,000.00
Claim: 15229 Date Filed: 07/31/2006 Docketed Total: \$ 21,267.84 Filing Creditor Name and Address: GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 400A SAINT LOUIS, MO 63128	Claim Holder Name and Address  GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 400A SAINT LOUIS, MO 63128	Docketed Total: <b>\$21,267.84</b>				Modified Total: <b>\$18,798.22</b>			
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$21,267.84	05-44640			\$18,798.22
					\$21,267.84				\$18,798.22

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 16746 Date Filed: 11/13/2007 Docketed Total: \$ 41,723.84 Filing Creditor Name and Address: H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071	Claim Holder Name and Address  H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    \$7,002.35            \$34,721.49  \$7,002.35            \$34,721.49	Modified Total:      \$34,379.19  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    \$0.00                    \$34,379.19  \$0.00                    \$34,379.19
Claim: 12016 Date Filed: 07/28/2006 Docketed Total: \$ 331,469.00 Filing Creditor Name and Address: HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084	Claim Holder Name and Address  HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481                    \$303,621.92  \$303,621.92	Modified Total:      \$316,917.71  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    \$316,917.71  \$316,917.71
	Claim Holder Name and Address  HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481                    \$27,847.08  \$27,847.08	Modified Total:      \$0.00  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    \$0.00  \$0.00

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 12010 Date Filed: 07/28/2006 Docketed Total: \$ 36,850.32 Filing Creditor Name and Address: HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Claim Holder Name and Address  HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	Docketed Total: <b>\$36,850.32</b>				Modified Total: <b>\$27,527.41</b>			
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$36,850.32	<b>\$36,850.32</b>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$27,527.41
									<b>\$27,527.41</b>
Claim: 1699 Date Filed: 01/30/2006 Docketed Total: \$ 117,572.06 Filing Creditor Name and Address: INDUSTRIAL DIELECTRICS INC PO BOX 357 NOBLESVILLE, IN 46060	Claim Holder Name and Address  ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797	Docketed Total: <b>\$117,572.06</b>				Modified Total: <b>\$117,438.86</b>			
	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$117,572.06	<b>\$117,572.06</b>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$117,438.86
									<b>\$117,438.86</b>
Claim: 1042 Date Filed: 12/05/2005 Docketed Total: \$ 41,516.60 Filing Creditor Name and Address: INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036	Claim Holder Name and Address  INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036	Docketed Total: <b>\$41,516.60</b>				Modified Total: <b>\$25,789.42</b>			
	<u>Case Number*</u> 05-44481	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$41,516.60	<b>\$41,516.60</b>	<u>Case Number*</u> 05-44640	<u>Secured</u> _____	<u>Priority</u> _____	<u>Unsecured</u> \$25,789.42
									<b>\$25,789.42</b>

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 1688 Date Filed: 01/27/2006 Docketed Total: \$ 65,530.04 Filing Creditor Name and Address: ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155	Claim Holder Name and Address  ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155	Docketed Total:	\$65,530.04			Modified Total:	\$34,119.63	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$65,530.04	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$34,119.63
				\$65,530.04				\$34,119.63
Claim: 4466 Date Filed: 05/02/2006 Docketed Total: \$ 42,445.10 Filing Creditor Name and Address: JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132	Claim Holder Name and Address  JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132	Docketed Total:	\$42,445.10			Modified Total:	\$41,835.10	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$42,445.10	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$41,835.10
				\$42,445.10				\$41,835.10
Claim: 9880 Date Filed: 07/19/2006 Docketed Total: \$ 2,897,316.33 Filing Creditor Name and Address: JOHNSON ELECTRIC NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103	Claim Holder Name and Address  SPCP GROUP LLC 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Docketed Total:	\$2,897,316.33			Modified Total:	\$2,553,527.50	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$2,897,316.33	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$2,553,527.50
				\$2,897,316.33				\$2,553,527.50

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 10983 Date Filed: 07/26/2006 Docketed Total: \$ 702,263.09 Filing Creditor Name and Address: KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610	Claim Holder Name and Address  KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610	Docketed Total: <u>\$702,263.09</u>		Modified Total: <u>\$302,218.95</u>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44640		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
		05-44640			
			<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
			05-44640		
				<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	
				05-44640	
					<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>
					05-44640
Claim: 1994 Date Filed: 02/14/2006 Docketed Total: \$ 35,738.64 Filing Creditor Name and Address: LIFETIME INDUSTRIES INC BURCH PORTER & JOHNSON PLLC 130 N COURT AVE MEMPHIS, TN 38103	Claim Holder Name and Address  LIFETIME INDUSTRIES INC BURCH PORTER & JOHNSON PLLC 130 N COURT AVE MEMPHIS, TN 38103	Docketed Total: <u>\$35,738.64</u>		Modified Total: <u>\$15,358.44</u>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44481		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
		05-44481			
			<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
			05-44481		
				<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	
				05-44481	
					<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>
					05-44481
Claim: 16307 Date Filed: 09/12/2006 Docketed Total: \$ 362,371.05 Filing Creditor Name and Address: LORD CORPORATION 2000 W GRANDVIEW BLVD ERIE, PA 16514	Claim Holder Name and Address  LORD CORPORATION 2000 W GRANDVIEW BLVD ERIE, PA 16514	Docketed Total: <u>\$362,371.05</u>		Modified Total: <u>\$331,047.89</u>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44481		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
		05-44481			
			<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>		
			05-44481		
				<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	
				05-44481	
					<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>
					05-44481

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 9680 Date Filed: 07/17/2006 Docketed Total: \$ 261,479.00 Filing Creditor Name and Address: LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062	Claim Holder Name and Address  LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062	Docketed Total:	\$261,479.00	Modified Total:	\$231,439.00
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$261,479.00
					\$261,479.00
Claim: 16741 Date Filed: 11/09/2007 Docketed Total: \$ 10,576.32 Filing Creditor Name and Address: MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Claim Holder Name and Address  MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$10,576.32	Modified Total:	\$10,576.32
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$10,576.32
					\$10,576.32
Claim: 16742 Date Filed: 11/09/2007 Docketed Total: \$ 54,140.04 Filing Creditor Name and Address: MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Claim Holder Name and Address  MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$54,140.04	Modified Total:	\$48,846.35
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
		05-44481			\$54,140.04
					\$54,140.04

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED								
Claim: 5734 Date Filed: 05/12/2006 Docketed Total: \$ 5,967.84 Filing Creditor Name and Address: METROCAL INC 4700 BARDEN COURT SE REMIT UPDT PER LTR 8 28 04 AM KENTWOOD, MI 49512	Claim Holder Name and Address  MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$5,967.84			Modified Total:	\$4,427.84			
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$5,967.84	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$4,427.84
					\$5,967.84				\$4,427.84	
Claim: 6632 Date Filed: 05/23/2006 Docketed Total: \$ 35,369.12 Filing Creditor Name and Address: MEUNIER ELECTRONIC SUPPLY INC 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201	Claim Holder Name and Address  MEUNIER ELECTRONIC SUPPLY INC 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201	Docketed Total:	\$35,369.12			Modified Total:	\$28,710.20			
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$35,369.12	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$28,710.20
					\$35,369.12				\$28,710.20	
Claim: 2679 Date Filed: 04/18/2006 Docketed Total: \$ 128,067.32 Filing Creditor Name and Address: MILACRON MARKETING COMPANY 4165 HALFACRE RD BATAVIA, OH 45103	Claim Holder Name and Address  LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601	Docketed Total:	\$128,067.32			Modified Total:	\$120,574.55			
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$128,067.32	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$120,574.55
					\$128,067.32				\$120,574.55	
Claim: 6637 Date Filed: 05/23/2006 Docketed Total: \$ 13,487.61 Filing Creditor Name and Address: MISSOURI SEA & AIR MSA 7900 TANNERS GATE STE 310 FLORENCE, KY 41042	Claim Holder Name and Address  ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018	Docketed Total:	\$13,487.61			Modified Total:	\$12,967.93			
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$13,487.61	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	\$12,967.93
					\$13,487.61				\$12,967.93	

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED
Claim: 5778 Date Filed: 05/12/2006 Docketed Total: \$ 14,196.24 Filing Creditor Name and Address: MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166	Claim Holder Name and Address  MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 _____ \$14,196.24  \$14,196.24	Modified Total: <b>\$14,196.24</b>  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$14,196.24  \$14,196.24
Claim: 13590 Date Filed: 07/31/2006 Docketed Total: \$ 62,435.12 Filing Creditor Name and Address: MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Claim Holder Name and Address  MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481 \$62,435.12 _____  \$62,435.12	Modified Total: <b>\$12,842.07</b>  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$12,842.07  \$12,842.07
Claim: 13592 Date Filed: 07/31/2006 Docketed Total: \$ 1,901.51 Filing Creditor Name and Address: MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Claim Holder Name and Address  MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44612 \$1,901.51 _____  \$1,901.51	Modified Total: <b>\$993.92</b>  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$993.92  \$993.92
Claim: 16418 Date Filed: 11/17/2006 Docketed Total: \$ 107,272.55 Filing Creditor Name and Address: NATIONAL MOLDING CORPORATION 5 DUBON COURT FARMINGDALE, NY 11735	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$107,272.55  \$107,272.55	Modified Total: <b>\$45,326.40</b>  <u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640 _____ \$45,326.40  \$45,326.40

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																												
<p>Claim: 7550 Date Filed: 06/06/2006 Docketed Total: \$ 185,979.44 Filing Creditor Name and Address: NEWARK ELECTRONICS PO BOX 94151 PALENTINE, IL 60094-4151</p>	<p>Claim Holder Name and Address NEWARK ELECTRONICS PO BOX 94151 PALENTINE, IL 60094-4151</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$185,979.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$185,979.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$185,979.44				\$185,979.44	<p>Modified Total: \$106,691.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44482</td> <td>_____</td> <td>_____</td> <td>\$646.52</td> </tr> <tr> <td>05-44612</td> <td>_____</td> <td>_____</td> <td>\$6,037.59</td> </tr> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$555.84</td> </tr> <tr> <td>05-44624</td> <td>_____</td> <td>_____</td> <td>\$70.97</td> </tr> <tr> <td>05-44507</td> <td>_____</td> <td>_____</td> <td>\$10,470.92</td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$88,909.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$106,691.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44482	_____	_____	\$646.52	05-44612	_____	_____	\$6,037.59	05-44567	_____	_____	\$555.84	05-44624	_____	_____	\$70.97	05-44507	_____	_____	\$10,470.92	05-44640	_____	_____	\$88,909.44				\$106,691.28
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																											
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05-44640	_____	_____	\$88,909.44																																											
			\$106,691.28																																											
<p>Claim: 811 Date Filed: 11/22/2005 Docketed Total: \$ 239,472.32 Filing Creditor Name and Address: ORBIS CORPORATION PO BOX 389 OCONOMOWOC, WI 53066-0389</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS DBA REVENUE MANAGEMENT ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$239,472.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$239,472.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$239,472.32				\$239,472.32	<p>Modified Total: \$179,513.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$179,513.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$179,513.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$179,513.53				\$179,513.53																				
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05-44640	_____	_____	\$179,513.53																																											
			\$179,513.53																																											
<p>Claim: 15447 Date Filed: 07/31/2006 Docketed Total: \$ 104,135.00 Filing Creditor Name and Address: PHOTOCIRCUITS CORPORATION 45 SEACLIFF AVE GLEN COVE, NY 11542</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$104,135.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$104,135.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$104,135.00				\$104,135.00	<p>Modified Total: \$87,932.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$87,932.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$87,932.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$87,932.64				\$87,932.64																				
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05-44640	_____	_____	\$87,932.64																																											
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\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED				CLAIM AS MODIFIED			
Claim: 10119 Date Filed: 07/21/2006 Docketed Total: \$ 191,003.63 Filing Creditor Name and Address: PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037	Claim Holder Name and Address PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037				Docketed Total: <u>\$191,003.63</u>		Modified Total: <u>\$55,280.37</u>	
	<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$191,003.63		<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>
				<u>\$191,003.63</u>				<u>\$55,280.37</u>
Claim: 12437 Date Filed: 07/28/2006 Docketed Total: \$ 7,092.91 Filing Creditor Name and Address: PLAINFIELD STAMPING TEXAS INC PO BOX 265 PLAINFIELD, IL 60544	Claim Holder Name and Address PLAINFIELD STAMPING TEXAS INC PO BOX 265 PLAINFIELD, IL 60544				Docketed Total: <u>\$7,092.91</u>		Modified Total: <u>\$7,092.91</u>	
	<u>Case Number*</u> 05-44547	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$7,092.91		<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>
				<u>\$7,092.91</u>				<u>\$7,092.91</u>
Claim: 12441 Date Filed: 07/28/2006 Docketed Total: \$ 48,770.59 Filing Creditor Name and Address: PLAINFIELD TOOL & ENGINEERING PLAINFIELD STAMPING ILLINOIS 24035 RIVERWALK CT PLAINFIELD, IL 60544-8145	Claim Holder Name and Address PLAINFIELD TOOL & ENGINEERING PLAINFIELD STAMPING ILLINOIS 24035 RIVERWALK CT PLAINFIELD, IL 60544-8145				Docketed Total: <u>\$48,770.59</u>		Modified Total: <u>\$1,727.84</u>	
	<u>Case Number*</u> 05-44481	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u> \$48,770.59		<u>Case Number*</u> 05-44640	<u>Secured</u>	<u>Priority</u>
				<u>\$48,770.59</u>				<u>\$1,727.84</u>
								<u>\$1,727.84</u>

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED				
Claim: 2639 Date Filed: 04/13/2006 Docketed Total: \$ 1,179,772.10 Filing Creditor Name and Address: PREMIER MANUFACTURING SUPPORT SERVICES INC 2828 HIGHLAND AVE CINCINNATI, OH 45212	Claim Holder Name and Address  GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302	Docketed Total: <b>\$1,179,772.10</b>	Modified Total: <b>\$1,047,594.58</b>			
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481                    _____            _____            \$1,179,772.10 \$1,179,772.10		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    _____            _____            \$1,046,698.81 05-44482                    _____            _____            \$895.77 \$1,047,594.58			
Claim: 16740 Date Filed: 11/06/2007 Docketed Total: \$ 16,532.05 Filing Creditor Name and Address: R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147	Claim Holder Name and Address  R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147	Docketed Total: <b>\$16,532.05</b>	Modified Total: <b>\$15,282.00</b>			
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44481                    _____            _____            \$16,532.05 \$16,532.05		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    _____            _____            \$15,282.00 \$15,282.00			
Claim: 2612 Date Filed: 04/11/2006 Docketed Total: \$ 504,876.99 Filing Creditor Name and Address: ROYAL DIE STAMPING CO CHUHAK & TECSON PC 30 S WACKER DR 2600 CHICAGO, IL 60604	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	Docketed Total: <b>\$504,876.99</b>	Modified Total: <b>\$446,271.20</b>			
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    _____            _____            \$504,876.99 \$504,876.99		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u> 05-44640                    _____            _____            \$446,271.20 \$446,271.20			

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 11284 Date Filed: 07/27/2006 Docketed Total: \$ 114,112.12 Filing Creditor Name and Address: SCHRADER BRIDGEPORT INTL INC ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133	Claim Holder Name and Address  SCHRADER BRIDGEPORT INTL INC ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133	Docketed Total: <b>\$114,112.12</b>		Modified Total: <b>\$3,886.35</b>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44481 _____	05-44640 _____			
		<b>\$114,112.12</b>		<b>\$3,886.35</b>	
					<b>\$3,886.35</b>
Claim: 16104 Date Filed: 08/09/2006 Docketed Total: \$ 12,730.27 Filing Creditor Name and Address: SCOTT SPECIALTY GASES INC 6141 EASTON RD PLUMSTEADVILLE, PA 18949	Claim Holder Name and Address  SCOTT SPECIALTY GASES INC 6141 EASTON RD PLUMSTEADVILLE, PA 18949	Docketed Total: <b>\$12,730.27</b>		Modified Total: <b>\$4,547.40</b>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44481 _____	05-44640 _____			
		<b>\$12,730.27</b>		<b>\$4,547.40</b>	
					<b>\$4,547.40</b>
Claim: 11272 Date Filed: 07/27/2006 Docketed Total: \$ 64,795.10 Filing Creditor Name and Address: SMALL PARTS DE MEXICO S DE RL CV JUAREZ MX PO BOX 7002 LOGANSPORT, IN 46947	Claim Holder Name and Address  SMALL PARTS DE MEXICO S DE RL CV JUAREZ MX PO BOX 7002 LOGANSPORT, IN 46947	Docketed Total: <b>\$64,795.10</b>		Modified Total: <b>\$62,213.04</b>	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>			
	05-44481 _____	05-44640 _____			
		<b>\$64,795.10</b>		<b>\$62,213.04</b>	
					<b>\$62,213.04</b>

\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																															
Claim: 14140 Date Filed: 07/31/2006 Docketed Total: \$ 1,641,742.91 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF JABIL CIRCUIT INC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830	Claim Holder Name and Address  SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLAZA 1ST FL GREENWICH, CT 06830	Docketed Total:	\$1,641,742.91		Modified Total:	\$1,608,841.43																											
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,641,742.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$1,641,742.91</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,641,742.91				<b>\$1,641,742.91</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44612</td> <td>_____</td> <td>_____</td> <td>\$1,407,641.55</td> </tr> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$201,199.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$1,608,841.43</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44612	_____	_____	\$1,407,641.55	05-44640	_____	_____	\$201,199.88				<b>\$1,608,841.43</b>	
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
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05-44640	_____	_____	\$201,199.88																														
			<b>\$1,608,841.43</b>																														
Claim: 9601 Date Filed: 07/17/2006 Docketed Total: \$ 25,211.74 Filing Creditor Name and Address: SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227	Claim Holder Name and Address  SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227	Docketed Total:	\$25,211.74		Modified Total:	\$25,211.74																											
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$25,211.74</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$25,211.74</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$25,211.74				<b>\$25,211.74</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$25,211.74</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$25,211.74</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$25,211.74				<b>\$25,211.74</b>					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44481	_____	_____	\$25,211.74																														
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05-44640	_____	_____	\$25,211.74																														
			<b>\$25,211.74</b>																														
Claim: 474 Date Filed: 11/10/2005 Docketed Total: \$ 319,224.11 Filing Creditor Name and Address: SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408	Claim Holder Name and Address  SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408	Docketed Total:	\$319,224.11		Modified Total:	\$182,628.93																											
	<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$319,224.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$319,224.11</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$319,224.11				<b>\$319,224.11</b>			<table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$182,628.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td><b>\$182,628.93</b></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$182,628.93				<b>\$182,628.93</b>					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																														
05-44481	_____	_____	\$319,224.11																														
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05-44481	_____	_____	\$182,628.93																														
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\*See Exhibit E for a listing of debtor entities by case number.

#### **EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION**

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
Claim: 5069 Date Filed: 05/08/2006 Docketed Total: \$ 3,890.28 Filing Creditor Name and Address: STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926	Claim Holder Name and Address STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$3,890.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,890.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$3,890.28				\$3,890.28	Modified Total: <b>\$2,990.24</b>  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$610.00</td> </tr> <tr> <td>05-44567</td> <td>_____</td> <td>_____</td> <td>\$2,380.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,990.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$610.00	05-44567	_____	_____	\$2,380.24				\$2,990.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481	_____	_____	\$3,890.28																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$610.00																											
05-44567	_____	_____	\$2,380.24																											
			\$2,990.24																											
Claim: 12350 Date Filed: 07/28/2006 Docketed Total: \$ 65,511.81 Filing Creditor Name and Address: SUPERIOR PLASTIC INC 200 E BIG BEAVER RD SUITE 112 TROY, MI 48083	Claim Holder Name and Address SUPERIOR PLASTIC INC 200 E BIG BEAVER RD SUITE 112 TROY, MI 48083  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$65,511.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$65,511.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$65,511.81				\$65,511.81	Modified Total: <b>\$62,986.06</b>  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$62,986.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$62,986.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$62,986.06				\$62,986.06				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640	_____	_____	\$65,511.81																											
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05-44640	_____	_____	\$62,986.06																											
			\$62,986.06																											
Claim: 2426 Date Filed: 03/27/2006 Docketed Total: \$ 103,832.09 Filing Creditor Name and Address: SUPPLIER INSPECTION SERVICES INC 2941 S GETTYSBURG AVE DAYTON, OH 45418	Claim Holder Name and Address SUPPLIER INSPECTION SERVICES INC 2941 S GETTYSBURG AVE DAYTON, OH 45418  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$103,832.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$103,832.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$103,832.09				\$103,832.09	Modified Total: <b>\$98,138.09</b>  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$98,138.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$98,138.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$98,138.09				\$98,138.09				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640	_____	_____	\$98,138.09																											
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\*See Exhibit E for a listing of debtor entities by case number.

## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>
Claim: 1695 Date Filed: 01/30/2006 Docketed Total: \$ 1,268,394.16 Filing Creditor Name and Address: TENNESSEE VALLEY AUTHORITY 400 W SUMMIT HILL DR KNOXVILLE, TN 37902-1401	Claim Holder Name and Address  LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019  <u>Case Number*</u> 05-44640  <u>Secured</u> \$1,268,394.16  <u>Priority</u>  <u>Unsecured</u>  <u>\$1,268,394.16</u>	Docketed Total: <b>\$1,268,394.16</b>				Modified Total: <b>\$1,264,485.98</b>			
Claim: 8929 Date Filed: 07/05/2006 Docketed Total: \$ 68,364.68 Filing Creditor Name and Address: TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507	Claim Holder Name and Address  TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u>  <u>\$68,364.68</u>	Docketed Total: <b>\$68,364.68</b>				Modified Total: <b>\$45,159.62</b>			
Claim: 8927 Date Filed: 07/05/2006 Docketed Total: \$ 10,119.17 Filing Creditor Name and Address: TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507-390	Claim Holder Name and Address  TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507-390  <u>Case Number*</u> 05-44481  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u>  <u>\$10,119.17</u>	Docketed Total: <b>\$10,119.17</b>				Modified Total: <b>\$6,227.10</b>			
Claim: 8935 Date Filed: 07/05/2006 Docketed Total: \$ 71,548.68 Filing Creditor Name and Address: TRICON INDUSTRIES INC UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLZ CHICAGO, IL 60602	Claim Holder Name and Address  TRICON INDUSTRIES INC UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLZ CHICAGO, IL 60602  <u>Case Number*</u> 05-44640  <u>Secured</u>  <u>Priority</u>  <u>Unsecured</u>  <u>\$71,548.68</u>	Docketed Total: <b>\$71,548.68</b>				Modified Total: <b>\$18,166.21</b>			

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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 11229 Date Filed: 07/26/2006 Docketed Total: \$ 78,757.21 Filing Creditor Name and Address: TRITON INDUSTRIES INC 135 S LASALLE ST DEPT 4492 CHICAGO, IL 60674-4492</p>	<p>Claim Holder Name and Address TRITON INDUSTRIES INC 135 S LASALLE ST DEPT 4492 CHICAGO, IL 60674-4492</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$78,757.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,757.21</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$78,757.21				\$78,757.21	<p>Modified Total: \$46,587.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$46,587.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$46,587.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$46,587.40				\$46,587.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$78,757.21																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$46,587.40																							
			\$46,587.40																							
<p>Claim: 2174 Date Filed: 03/03/2006 Docketed Total: \$ 234,500.00 Filing Creditor Name and Address: UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES &amp; THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES &amp; THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$234,500.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,500.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$234,500.00				\$234,500.00	<p>Modified Total: \$234,499.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$234,499.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,499.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$234,499.00				\$234,499.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$234,500.00																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$234,499.00																							
			\$234,499.00																							
<p>Claim: 14660 Date Filed: 07/31/2006 Docketed Total: \$ 52,448.27 Filing Creditor Name and Address: VOLLAND ELECTRIC 75 INNSBRUCK DR CHEEKETOWAGA, NY 14227</p>	<p>Claim Holder Name and Address VOLLAND ELECTRIC 75 INNSBRUCK DR CHEEKETOWAGA, NY 14227</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$52,448.27</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$52,448.27</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$52,448.27				\$52,448.27	<p>Modified Total: \$25,901.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$25,901.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,901.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$25,901.84				\$25,901.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$52,448.27																							
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05-44640	_____	_____	\$25,901.84																							
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## EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
Claim: 2906 Date Filed: 04/27/2006 Docketed Total: \$ 126,323.97 Filing Creditor Name and Address: WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435	Claim Holder Name and Address WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$126,323.97</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$126,323.97</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$126,323.97				\$126,323.97	Modified Total: \$82,394.31  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$82,394.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$82,394.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$82,394.31				\$82,394.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$126,323.97																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$82,394.31																							
			\$82,394.31																							
Claim: 10882 Date Filed: 07/25/2006 Docketed Total: \$ 76,784.27 Filing Creditor Name and Address: ZIESS CARL IMT CORP 6250 SYCAMORE LN N MAPLE GROVE, MN 55369	Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$76,784.27</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$76,784.27</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$76,784.27				\$76,784.27	Modified Total: \$76,784.27  <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$76,784.27</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$76,784.27</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$76,784.27				\$76,784.27
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$76,784.27																							
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